

IPE Survey Managers of Nordic Institutional Assets

In summary

Survey overview

Total number of managers in survey	72
Total assets managed for Nordic institutional clients (€m)	519,700
Total managed for Nordic pension fund clients (€m)*	101,364
Total managed for Nordic insurance company clients (€m)*	32,751
Total managed for all other Nordic institutional clients (€m)*	81,139
Total managed through segregated accounts (€m)*	130,105
Total managed through pooled funds (€m)*	73,475
Total actively managed (€m)*	102,223
Total passively managed (€m)*	31,885
Total in balanced mandates (€m)*	6,075
Total in specialist mandates (€m)*	123,337

*Where disclosed

Top 10 – Nordic pension assets

Company	€m	As at
1 State Street Global Advisors	28,166	30/06/16
2 Danske Capital	8,921	30/09/16
3 PIMCO	6,272	30/06/16
4 Vanguard	4,207	30/09/16
5 MFS Investment Management	4,056	31/08/16
6 TIAA Global AM/TH Real Estate	4,003	30/06/16
7 LGT Capital Partners	3,196	30/06/16
8 PGIM Fixed Income	2,857	30/06/16
9 Bridgewater Associates	2,700	30/09/16
10 Maj Invest	2,647	30/09/16

Top 10 – Nordic institutional assets

Company	€m	As at
1 SEB	74,667	31/12/13
2 DNB Asset Management	51,267	30/09/16
3 Nordea Asset Management	51,038	30/09/16
4 Swedbank Robur Fonder	40,800	30/09/16
5 Danske Capital	33,199	30/09/16
6 State Street Global Advisors	32,544	30/06/16
7 BlackRock	27,663	30/09/16
8 OP	22,771	30/06/15
9 Jyske Capital/Jyske Bank	15,195	30/09/16
10 Aberdeen Asset Management	11,447	30/06/16

Top 10 – Nordic inst. assets in segregated accounts

Company	€m	As at
1 Danske Capital	33,199	30/09/16
2 State Street Global Advisors	27,655	30/06/16
3 Aberdeen Asset Management	6,936	30/06/16
4 Alfred Berg/BNP Paribas IP	5,889	30/06/16
5 PIMCO	5,795	30/06/16
6 Carnegie Asset Management	5,100	30/09/16
7 Legal & General Investment Mngt.	4,755	30/06/16
8 MFS Investment Management	4,066	31/08/16
9 PGIM Fixed Income	4,035	30/06/16
10 Maj Invest	4,008	30/09/16

