

IPE Survey Managers of Swiss Institutional Assets

In summary

Survey overview

Total number of managers in survey	75
Total assets managed for Swiss institutional clients (€m)	869,453
Total managed for Swiss pension fund clients (€m)*	327,640
Total managed for Swiss insurance company clients (€m)*	229,478
Total managed for all other Swiss institutional clients (€m)*	180,309
Total managed through segregated accounts (€m)*	432,488
Total managed through pooled funds (€m)*	164,432
Total actively managed (€m)*	249,444
Total passively managed (€m)*	181,778
Total in balanced mandates (€m)*	38,434
Total in specialist mandates (€m)*	319,376

*Where disclosed

Top 10 – Swiss institutional assets

	Company	€m	As at
1	Swiss Life Asset Managers	120,900	30/06/16
2	Credit Suisse (Asset Management)	115,568	31/07/16
3	Zürcher Kantonalbank	105,382	31/07/16
4	UBS Asset Management	102,531	30/06/16
5	AXA Investment Managers	71,529	30/06/16
6	BlackRock	46,049	30/06/16
7	Pictet Asset Management	36,350	31/07/16
8	Deutsche Asset Management	33,608	30/06/16
9	Vontobel Asset Management	32,132	30/06/16
10	Record Currency Management	31,139	30/06/16

Top 10 – Swiss pension assets

	Company	€m	As at
1	UBS Asset Management	73,811	30/06/16
2	Zürcher Kantonalbank	59,092	31/07/16
3	Record Currency Management	27,640	30/06/16
4	Vontobel Asset Management	25,584	30/06/16
5	Pictet Asset Management	22,909	31/07/16
6	BlackRock	19,069	30/06/16
7	Mesirow Financial Currency Management	18,075	31/08/16
8	Swiss Life Asset Managers	16,900	30/06/16
9	Lombard Odier Investment Managers	10,815	30/06/16
10	Deutsche Asset Management	5,947	30/06/16

Top 10 – Swiss inst. assets in segregated accounts

	Company	€m	As at
1	Credit Suisse (Asset Management)	95,059	31/07/16
2	AXA Investment Managers	70,264	30/06/16
3	Zürcher Kantonalbank	41,518	31/07/16
4	BlackRock	39,012	30/06/16
5	Record Currency Management	31,139	30/06/16
6	Deutsche Asset Management	29,269	30/06/16
7	Pictet Asset Management	24,795	31/07/16
8	Mesirow Financial Currency Management	18,261	31/08/16
9	Vontobel Asset Management	13,825	30/06/16
10	Northern Trust Asset Management	12,000	30/06/16

