

Shaping the Future of Spanish Housing

Neinor Homes Asset Management Business: €1.2BN AUM



Panoramic Homes: a residential complex with iconic and unique architecture, formed by two 16-story high towers with 240 units in Madrid (in partnership with Axa IM Alts).

Spain faces a housing production deficit of over 1 million homes, a gap that has been growing since 2014. By 2030, this shortfall is expected to exceed 1.7 million homes, representing more than 15 years of annual production. This structural imbalance presents a compelling opportunity for institutional and private investors looking to enter the Spanish residential market.

As Spain's leading residential developer, Neinor Homes has built a solid track record with industry-leading margins, having successfully delivered +13,000 homes and generating revenues of €4.5bn since 2017.

In 2023, Neinor Homes launched its Asset Management business, a strategic move designed to diversify capital sources and create a win-win

opportunity for both shareholders and co-investors. This platform allows institutional and private investors to access Spain's dynamic residential market while benefiting from Neinor's know-how as a development partner.

Over the past two years, Neinor has established key joint ventures with: AXA IM Alts (€100M), Orion Capital (€50M), Urbanitae (€150M), Bain Capital (€600M), Octopus (Senior Living €200M), Ameris Capital (€50M) and Santander Alternative Investments.

With €1.2bn in AUM raised, managing a 10,000-unit portfolio, and a scalable platform, Neinor Homes is uniquely positioned to drive growth in Spain's residential sector while delivering strong risk-adjusted returns for its partners.



Neinor
HOMES